

AN INTERGRATED INVESTMENT PARTNERSHIP

HIRTLE CALLAGHAN AT A GLANCE

- + Over 30 years of experience
- + OCIO specialists
- + Conflict-free and client-aligned
- + National firm managing over \$18 billion in assets
- + Independent, employee-owned

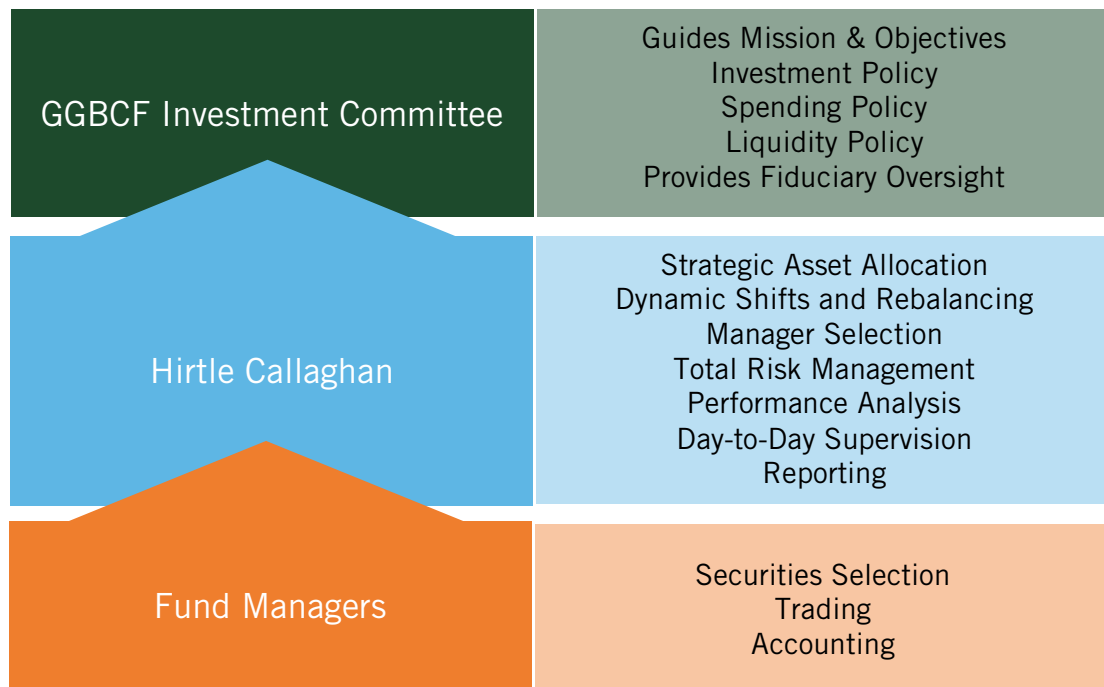


Introducing HIRTLE CALLAGHAN

OUR OUTSOURCED CHIEF INVESTMENT OFFICER (OCIO)

We are excited to welcome Hirtle Callaghan to the Greater Green Bay Community Foundation family. Through an OCIO model, Hirtle Callaghan functions as an extension of our team, partnering with our staff, board members, and volunteer Investment Committee members, who are local experts in investment and finance. This natural integration with our current team will continue to ensure our investment performance supports our community for years to come.

Hirtle Callaghan leverages its sophisticated investment capability, purchasing power, access to skilled managers, responsiveness, and transparency to ensure portfolio decisions are made to achieve our investment goals.



Questions?

Please contact our CFO, Jon Kubick, at jonkubick@ggbcf.org or 920-432-0800.



As a nationally certified Community Foundation, we adhere to the rigorous standards that ensure operational excellence, accountability, and impact. We are required to document our policies in donor services, investment management, grantmaking, and administration. The Community Foundation first received certification from the Council on Foundations in 2005. Re-certification is done every 3-years.