Creating a fund that reflects your values and giving philosophy is our priority. Whether you want to simplify your giving today or leave a legacy for the future, we will help you select the type of fund that is right for you.

**FUND TYPES**

**Donor Advised Funds** are a flexible, tax-smart way to simplify your charitable giving. You'll receive a tax deduction when a contribution is made to your fund. With that contribution, you can support your favorite charities over time, when it is convenient for you.

**Designated Funds** allow you to choose specific charities to receive annual support. The charitable organizations are named by you at the time the fund is established, and a percent of the balance of the fund is distributed annually in the amount you choose to the selected charities.

**Field of Interest Funds** are established to support a charitable area of interest, such as the arts, education, or basic needs. Our grants teams, made up of community volunteers use your guidelines when allocating dollars from your fund to support nonprofit programs. Each year, a portion of the fund is distributed through our competitive grants programs.

**Unrestricted Funds** provide us with flexibility to address emerging needs through strategic grantmaking. By establishing an unrestricted fund, you allow us to determine the most effective ways to support our community’s most compelling opportunities or respond to its most pressing needs.

**Scholarship Funds** benefit students looking to continue their education. We work closely with you to establish criteria for selecting deserving students. Scholarship funds can be established with a minimum of $25,000.

**Agency Funds** are established by nonprofit organizations as a simple and efficient way to build an ongoing source of income to ensure sustainability.

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