

SPECIAL PROJECT FUNDS

SIMPLIFYING YOUR FUNDRAISING EFFORTS

Project funds are established for fundraising purposes such as capital campaigns or special events. The Greater Green Bay Community Foundation provides back-office services and investment practices to support the project goals.

Fund SERVICES

RECORD KEEPING, TAX DOCUMENTATION, AND PLEDGE RECORDS

We track all contributions to the fund and send donors the appropriate tax documentation and pledge reminders for their commitment to the project.

ONLINE FUND DASHBOARD

A secure webpage provides monthly fund statements and offers you the ability to request distributions from the fund.

COMMUNITY SNAPSHOT AND ONLINE CONTRIBUTIONS

Your organization can link to a personalized page on the Community Foundation's website so donors can make quick, easy, and safe online credit card contributions.

FLEXIBLE GIFT OPTIONS

Gifts, such as stock, can be accepted on your behalf. The Community Foundation liquidates the asset, and the proceeds are deposited directly into your fund.

INVESTMENT PRACTICES

Our investment strategy supports the long-term nature of the Greater Green Bay Community Foundation. Assets are spread over a broad group of investment classes to ensure your organization benefits from our balanced portfolio.

We ask organizations interested in establishing a project fund to complete our Project Fund Questionnaire. Administration fees are 2.5% annually or a minimum of \$625.00.

GGBCF.org

Next Steps

To talk further about opening a fund, please contact our team.

(920) 432-0800

