# SPECIAL PROJECT FUNDS

let's Connect

To talk further about opening a fund, please contact our Donor Relations Team.

(920) 432-0800



### SIMPLIFYING YOUR FUNDRAISING EFFORTS

Project funds are established for fundraising purposes such as capital campaigns or special events. The Greater Green Bay Community Foundation provides back-office services and investment practices to support the project goals.

## fund SERVICES

#### RECORD KEEPING, TAX DOCUMENTATION, AND PLEDGE RECORDS

We track all contributions to the fund and send donors the appropriate tax documentation and pledge reminders for their commitment to the project.

#### **ONLINE FUND DASHBOARD**

A secure webpage provides monthly fund statements and offers you the ability to request distributions from the fund.

#### **COMMUNITY SNAPSHOT AND ONLINE CONTRIBUTIONS**

Your organization can link to a personalized page on the Community Foundation's website so donors can make quick, easy, and safe online credit card contributions.

#### **FLEXIBLE GIFT OPTIONS**

Gifts, such as stock, can be accepted on your behalf. The Community Foundation liquidates the asset, and the proceeds are deposited directly into your fund.

#### **INVESTMENT PRACTICES**

Our investment strategy supports the long-term nature of the Greater Green Bay Community Foundation. Assets are spread over a broad group of investment classes to ensure your organization benefits from our balanced portfolio.

We ask organizations interested in establishing a project fund to complete our Project Fund Questionnaire. Administration fees are 2.5% annually or a minimum of \$625.00.

**GGBCF.org** 

